AMUNDI MSCI USA ESG LEADERS SELECT - UCITS ETF DR
Xetra / SADU GY (C)

Key Facts
- A responsible investment tool for investors seeking to maintain a broad exposure to US equities while selecting best in class companies
- A customized index methodology based on MSCI research backed approach and fine-tuned by Amundi
- An ESG approach that combines a wide list of systematic sector exclusion with a rigorous selection of best in class companies in each sector
- A simple, transparent and cost-efficient solution to embrace Responsible investing

Investment Objective
AMUNDI MSCI USA ESG LEADERS SELECT - UCITS ETF DR seeks to replicate, as closely as possible, the performance of the MSCI USA ESG Leaders Select 5% Issuer Capped Index (Total return index). This ETF has exposure to large and mid-cap companies of US equity markets using a best-in-class approach by only selecting companies that have the highest MSCI ESG Ratings. In addition, companies showing involvement in alcohol, gambling, tobacco, thermal coal, nuclear power, conventional weapons, nuclear weapons, controversial weapons and civilian firearms and are excluded from the Index and each constituent weight is capped at 5%.

For further information, please also refer to the KIID and the fund prospectus.

Risk Indicator
- Lower risk, potentially lower rewards
- Higher risk, potentially higher rewards

The SRRI represents the risk & return profile as presented in the Key Investor Information Document (KIID). The lowest category does not imply that there is no risk. The SRRI is not guaranteed and may change over time.

Reference Indicator
MSCI USA ESG LEADERS SELECT 5% Issuer Capped

ESG key metrics

<table>
<thead>
<tr>
<th>Index</th>
<th>Parent Index</th>
<th>ESG Criteria</th>
</tr>
</thead>
<tbody>
<tr>
<td>Environnement</td>
<td>6.17</td>
<td>5.68</td>
</tr>
<tr>
<td>Social</td>
<td>5.12</td>
<td>4.67</td>
</tr>
<tr>
<td>Gouvernance</td>
<td>5.67</td>
<td>5.34</td>
</tr>
<tr>
<td>Overall Score</td>
<td>6.83</td>
<td>5.78</td>
</tr>
</tbody>
</table>

The criteria are extra-financial criteria used to assess the Environmental, Social, and Governance practices of companies. Environmental, Social, and Governance risks and opportunities are posed by large scale trends (e.g. climate change, resource scarcity, demographic shifts) as well as by the nature of the company’s operations. Scores are on a 0-10 scale, with 10 being the best.

"E" for Environment (Climate Change, Natural Resources, Pollution & Waste and Environmental Opportunities)
"S" for Social (Human Capital, Product Liability, Stakeholder Opposition and Social Opportunities)
"G" for Governance (Corporate Governance and Corporate Behavior)

Methodology
An exposure to the top 50% of companies in each sector with the best ESG score, with a cap of 5%.

Starting Universe
Constituents of the MSCI Global Investable Market Indexes

MSCI ESG ratings and research are used to select the initial stocks

Exclusions*
ESG Controversies
- Red flags
- Controversial weapons

Controversial activities
- Controversial Weapons
- Civilian Firearms
- Nuclear Weapons
- Conventional Weapons
- Tobacco
- Alcohol
- Gambling
- Nuclear Power
- Thermal Coal

Filtering
Minimum ESG ratings
- Existing holdings: “BB”
- New holdings: “BB”

Minimum ESG controversy score
- Existing holdings: “1”
- New holdings: “3”

Selection
Top 50% of companies in each sector with the best ESG score

Weighting
Max 5% for any stock in the portfolio

*For further information on tolerance levels, please consult the MSCI ESG Leaders Indexes Methodology document available on www.msci.com
ETF PROFILE

Sector Breakdown

<table>
<thead>
<tr>
<th>Sector</th>
<th>Holdings</th>
<th>MSCI USA</th>
<th>MSCI USA ESG Leaders Select 5% Issuer Capped</th>
</tr>
</thead>
<tbody>
<tr>
<td>Information Technology</td>
<td>23,8%</td>
<td>16,4%</td>
<td></td>
</tr>
<tr>
<td>Health Care</td>
<td>12,9%</td>
<td>10,6%</td>
<td></td>
</tr>
<tr>
<td>Financials</td>
<td>9,1%</td>
<td>9,4%</td>
<td></td>
</tr>
<tr>
<td>Consumer Discretionary</td>
<td>11,5%</td>
<td>10,4%</td>
<td></td>
</tr>
<tr>
<td>Communication Services</td>
<td>9,4%</td>
<td>9,9%</td>
<td></td>
</tr>
<tr>
<td>Industrials</td>
<td>4,6%</td>
<td>4,6%</td>
<td></td>
</tr>
<tr>
<td>Real Estate</td>
<td>3,7%</td>
<td>3,0%</td>
<td></td>
</tr>
<tr>
<td>Materials</td>
<td>3,0%</td>
<td>3,0%</td>
<td></td>
</tr>
<tr>
<td>Energy</td>
<td>2,3%</td>
<td>2,2%</td>
<td></td>
</tr>
<tr>
<td>Utilities</td>
<td>2,2%</td>
<td>2,2%</td>
<td></td>
</tr>
<tr>
<td>Consumer Staples</td>
<td>3,7%</td>
<td>4,6%</td>
<td></td>
</tr>
</tbody>
</table>

Source: MSCI, as end of March 2020. For more information, please visit www.MSCI.com

Main Risks:
Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

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