

## Key Facts

- A responsible investment tool for investors seeking to maintain a broad exposure to US equities while selecting best in class companies
- A customized index methodology based on MSCI research backed approach and fine-tuned by Amundi
- An ESG approach that combines a wide list of systematic sector exclusion with a rigorous selection of best in class companies in each sector
- A simple, transparent and cost-efficient solution to embrace Responsible investing

## Investment Objective

AMUNDI MSCI USA ESG LEADERS SELECT - UCITS ETF DR seeks to replicate, as closely as possible, the performance of the MSCI USA ESG Leaders Select 5% Issuer Capped Index (Total return index). This ETF has exposure to large and mid-cap companies of US equity markets using a best-in-class approach by only selecting companies that have the highest MSCI ESG Ratings. In addition, companies showing involvement in alcohol, gambling, tobacco, thermal coal, nuclear power, conventional weapons, nuclear weapons, controversial weapons and civilian firearms and are excluded from the Index and each constituent weight is capped at 5%.

For further information, please also refer to the KIID and the fund prospectus .

## Risk Indicator



- ⬅ Lower risk, potentially lower rewards
- ➡ Higher risk, potentially higher rewards

The SRRI represents the risk & return profile as presented in the Key Investor Information Document (KIID). The lowest category does not imply that there is no risk. The SRRI is not guaranteed and may change over time.

### Reference Indicator

MSCI USA ESG LEADERS SELECT 5% Issuer Capped

## ESG key metrics

	Index	Parent Index	ESG Criteria
<b>Environnement</b>	6.17	5.68	The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies. Environmental, Social, and Governance risks and opportunities are posed by large scale trends (e.g. climate change, resource scarcity, demographic shifts) as well as by the nature of the company's operations. Scores are on a 0-10 scale, with 10 being the best. "E" for Environment (Climate Change, Natural Resources, Pollution & Waste and Environmental Opportunities) "S" for Social (Human Capital, Product Liability, Stakeholder Opposition and Social Opportunities) "G" for Governance (Corporate Governance and Corporate Behavior)
<b>Social</b>	5.12	4.67	
<b>Gouvernance</b>	5.67	5.34	
<b>Overall Score</b>	6.83	5.78	

Parent Index : MSCI USA  
Source MSCI

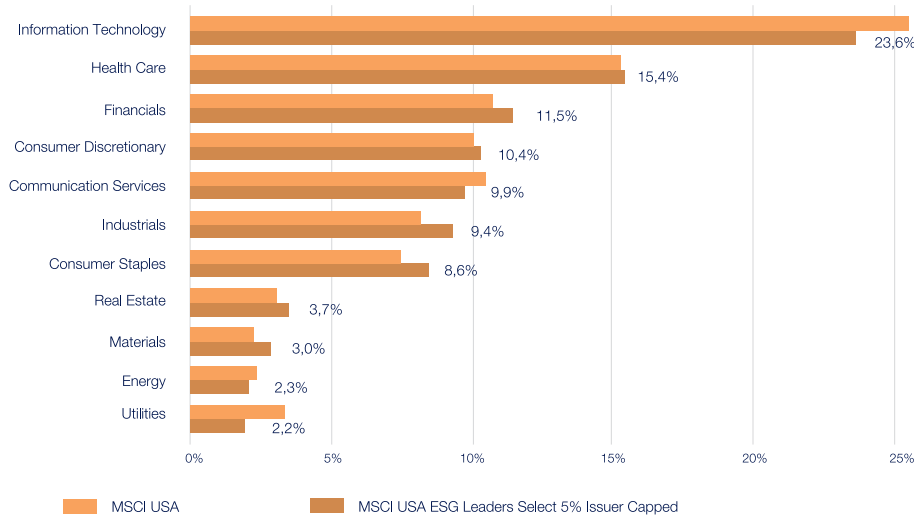
## Methodology

An exposure to the top 50% of companies in each sector with the best ESG score, with a cap of 5%.



\*For further information on tolerance levels, please consult the MSCI ESG Leaders Indexes Methodology document available on [www.msci.com](http://www.msci.com)

## Sector Breakdown



Source: MSCI, as end of March 2020. For more information, please visit [www.MSCI.com](http://www.MSCI.com)

### Fund Information

ISIN code	LU2109787395
Bloomberg ticker	SADU GY
Reuters code	SADU.DE
Inception date	15/05/2020
OGC <sup>1</sup>	0.15%
Base Currency	EUR
Legal form	Luxembourg SICAV
Income treatment	Reinvestment
NAV Frequency	Daily

### Index Information

Benchmark	MSCI USA ESG LEADERS SELECT 5% Issuer Capped
Index Bloomberg ticker	MXUSESL5
Index Reuters code	.dMIUS00L2TNUS
Index currency	EUR

<sup>1</sup> Ongoing charges - annual, all taxes included. For Amundi ETF funds, the ongoing charges correspond to the Total Expense Ratio. The ongoing charges represent the charges taken from the fund over a year. When the fund has not closed its accounts for the first time, the ongoing charges are estimated. It compares the annual total management and operating costs (all taxes included) charged to a fund against the value of that fund's assets. **Transaction cost and commissions may occur when trading ETFs.**

## Disclaimer

### Main Risks:

**Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.**

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