

Confidence
must be earned

Amundi
ASSET MANAGEMENT



Amundi Prime ETF

Next generation ETFs from
Europe's largest asset manager

ETF

MARKETING MATERIAL
FOR PROFESSIONAL CLIENTS ONLY



The investment world is changing. MiFID II has brought about new regulations to govern financial markets and improve investor protection. This drive towards greater transparency, especially on costs, has inspired us to create Europe's lowest cost ETF range¹, where all the essential building blocks can be bought for just 0.05%².

Bringing costs this low takes scale. As Europe's largest asset manager by assets under management – and one of the top 10 largest globally³ – Amundi can drive change that others can't. And because we manage more than 1.487 trillion euros⁴ of assets, investors can trust us to have the know-how to meet their evolving needs.

When it comes to building your core portfolio, Cheaper is Smarter. And with the cheapest ETF¹ range in Europe, you can't make a smarter choice than the Amundi Prime ETF range.

1. Source: Amundi at launch date. Please refer to the end disclaimer for the full detail of the comparison methodology.
2. Ongoing charges - annual, all taxes included. The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. **Transaction cost and commissions may occur when trading ETFs.**
3. Source IPE "Top 400 asset managers" published in June 2019 and based on AUM as of end December 2018.
4. Amundi figures as of June 2019.

A simple and ultra low cost range with a single fee of 0.05%²

A new era of transparent investing requires a fresh approach. We have offered a wide range of ETFs for more than 15 years. Using our extensive expertise and bargaining power, we have brought investors an ultra-low cost ETF range, which revolutionises the landscape of investing.

A market-leading fee of just 0.05%² per ETF gives investors a prime advantage in building an ultra-low cost portfolio in the simplest possible way.

Yet low cost doesn't mean low quality. The Amundi Prime ETF range is built on the experience and knowledge of Europe's largest asset manager³ with the same commitments in terms of risk control and quality of replication. And because Amundi is a responsible investor, these ETFs will specifically not invest in companies involved in the production or sale of controversial weapons.

We also know that low costs are not the only concern, and that simplicity is just as critical. This is why our Amundi Prime ETFs are all priced at just 0.05%², they all use physical replication and they all use the same index provider.

<p>AMUNDI PRIME GLOBAL UCITS ETF DR</p> <p>0.05%² LU1931974692 PR1W GY PRIW LN ETFGLO IM</p>	<p>AMUNDI PRIME EUROZONE UCITS ETF DR</p> <p>0.05%² LU1931974429 PR1Z GY PRIZ LN ETFEZ IM</p>	<p>AMUNDI PRIME EUROPE UCITS ETF DR</p> <p>0.05%² LU1931974262 PR1E GY PRIE LN ETFEU IM</p>	<p>AMUNDI PRIME USA UCITS ETF DR</p> <p>0.05%² LU1931974858 PR1U GY PRIU LN ETFUSA IM</p>	<p>AMUNDI PRIME JAPAN UCITS ETF DR</p> <p>0.05%² LU1931974775 PR1J GY PRIJ LN ETFJAP IM</p>
<p>AMUNDI PRIME GLOBAL GOVIES UCITS ETF DR</p> <p>0.05%² LU1931975236 PR1G GY PRIG LN ETFGLG IM</p>	<p>AMUNDI PRIME EURO GOVIES UCITS ETF DR</p> <p>0.05%² LU1931975152 PR1R GY PRIR LN ETFGOV IM</p>	<p>AMUNDI PRIME EURO CORPORATES UCITS ETF DR</p> <p>0.05%² LU1931975079 PR1C GY PRIC LN ETFCOR IM</p>	<p>AMUNDI PRIME US TREASURY UCITS ETF DR</p> <p>0.05%² LU1931975319 PR1S GY PRIT LN ETFUST IM</p>	<p>AMUNDI PRIME US CORPORATE UCITS ETF DR</p> <p>0.05%² LU2037749152 PR1P GY PRIP LN - PRUC LN ETFUSC IM</p>

To build the Amundi Prime ETF range and achieve this unbeatable level of fees without compromising on quality, we partner with Solactive, the leading index provider with over 10 years' experience and approximately USD 200 billion invested in their indices.

Find out more about Solactive on www.solactive.com



Why Amundi Prime ETF should be the foundation of any portfolio?



1. Ongoing charges - annual, all taxes included . The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. **Transaction cost and commissions may occur when trading ETFs.**

2. Source IPE "Top 400 asset managers" published in June 2019 and based on AUM as of end December 2018.



ULTRA-LOW COST

With a market-leading fee of 0.05%¹ per ETF, we have used our considerable pricing power to make the price work for all investors. And this incredibly low fee doesn't come at the cost of quality.



COMPREHENSIVE

Investors can find the must-have building blocks of a diversified portfolio – by asset class and geography.



SIMPLE TO UNDERSTAND

The Amundi Prime ETF range is very simple: one ultra-low cost of 0.05%¹ and a clear-cut choice of a single index provider.



PHYSICALLY REPLICATED

Amundi Prime ETFs are physically replicated, which means they follow the performance of an index as simply as possible.



RESPONSIBLE

At Amundi we have embedded responsible investing as one of our four founding principles. These ETFs will specifically not invest in companies involved in the production or sale of controversial weapons.



TRUSTED PARTNER

Millions of investors trust us as Europe's largest asset manager². Our strong know-how in ETFs is backed up by a host of industry awards.

The **ultra-low cost** ETFs you want, the **simplicity** you demand, the **diversification** you need

If you want an incredibly low-cost foundation for your portfolio that is simple to understand and from a provider you know you can trust – look no further.

Reducing the cost of investing is a well-established rule that has stood the test of time. That is why, as the largest European asset manager¹, we have gone further than any ETF provider to reduce fees in our Amundi Prime ETF range.

Another key rule of investing is diversification. By spreading your investment across a number of different assets or geographies, you can reduce the risk of your investment. Investors typically diversify because different assets produce different returns at different times. A mix of assets can capture the growth of equities and bonds that are producing strong returns – and reduce the impact when some assets suffer losses.

This is why Amundi Prime ETFs – with the choices they provide – should be considered as the must-have building blocks for diversified investors.

**Welcome to Amundi Prime ETF.
An ultra-low cost and smarter way to make
the most of your money.**



1. Source IPE "Top 400 asset managers" published in June 2019 and based on AUM as of end December 2018.

2. Amundi figures as of June 2019.

3. Investment hubs: Boston, Dublin, London, Milan, Paris and Tokyo.

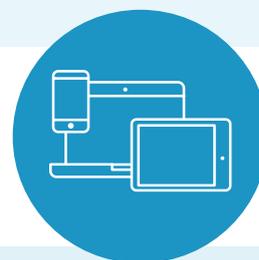
4. Source: Amundi ETF as of August 2019.

About us

Amundi is Europe's largest asset manager by assets under management and ranks in the top 10 globally¹. It manages 1.487 trillion² euros of assets across six main investment hubs³ and provides retail, institutional and corporate clients with innovative investment strategies and solutions tailored to their needs.

Amundi offers its clients in Europe, Asia-Pacific, the Middle East and the Americas a wealth of market expertise and a full range of capabilities across the active, passive and real assets investment universes.

Amundi was a pioneer in the European ETF market, and ranks among the top 5 largest European ETF providers, with €48.5bn⁴ in assets under management. Amundi ETF offers investors a broad range of more than 130 ETFs characterized by continuous innovation and competitive prices.



**FIND OUT MORE ABOUT
AMUNDI PRIME ETF,**
including the list of countries
of registration and listing places
www.amundiETF.com

Our Bloomberg page
ETFA<GO>

Or contact us
info@amundiETF.com





Main Risks:

Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

DISCLAIMER

This material is solely for the attention of professional, and eligible counterparties, as defined in Directive MIF 2014/65/EU of the European Parliament acting solely and exclusively on their own account, or Institutional, and acting exclusively on their own account. This document is not intended for citizens or residents of the United States of America or to any «U.S. Person», as this term is defined in SEC Regulation S under the U.S. Securities Act of 1933 and included in the prospectus of the following funds. Promotional and non-contractual information which should not be regarded as an investment advice or an investment recommendation, a solicitation of an investment, an offer or a purchase. Before any subscription, the potential investor must read the offering documents of the funds approved by the Commission de Surveillance du Secteur Financier of Luxembourg for the sub-funds of the Luxembourg Sicav Amundi Index Solutions (all together the "Funds"), including the KIID, available on amundi.com or amundiETF.com or upon request from the headquarters of the Sicav. Some of the Funds mentioned in this document may not be authorized for distribution in your country.

The funds are neither sponsored, approved nor sold by the index providers. The index providers do not make any declaration as to the suitability of any investment. A full description of the indices is available from the providers. Transaction cost and commissions may occur when trading ETFs. The policy regarding portfolio transparency and information on the funds' assets are available on amundiETF.com. Indicative net asset value is published by stock exchanges. The Funds' units purchased on the secondary market cannot usually be sold directly back to the Funds. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them. It is the investor's responsibility to make sure his/her investment is in compliance with the applicable laws she/he depends on, and to check if this investment is matching his/her investment objective with his/her patrimonial situation (including tax aspects). This Document was not reviewed, stamped or approved by any Financial Authority. Information reputed exact as of **September 2019**. Reproduction prohibited without the written consent of the Management Company. Amundi Asset Management (Amundi AM): French "Société par Actions Simplifiée" (SAS) with a capital stock of €1 086 262 605; Portfolio management company approved by the French Financial Markets Authority (Autorité des Marchés Financiers or "AMF") under no.GP 04000036. Head office: 90, boulevard Pasteur, 75015 Paris, France. Postal address: 90, boulevard Pasteur, CS 21564, 75730 Paris Cedex 15, France. "Amundi Index Solution", a Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520 Luxembourg. The sub-funds were approved for public distribution in Luxembourg by the Commission de Surveillance du Secteur Financier of Luxembourg.

Notice to residents of France: Before any subscription, the potential investor must read the offering documents of the Luxembourg Amundi Index Solutions sub-funds approved by the Commission de Surveillance du Secteur Financier of Luxembourg, including the KIID, available in French on amundi.com or amundiETF.com or upon request from the headquarters of the Sicav or free of charge from CACEIS Bank au 1-3, place Valhubert, 75013 Paris, France, acting as its Paying Agent in France.

Spain: This material is intended solely to institutional investors, professional, qualified or sophisticated and to distributors. Amundi Iberia SGIIC, SAU, principal distributor, supervised by the Spanish CNMV and registered with the No. 31, with address at Paseo de la Castellana nº1, 28046 Madrid, Spain. The Amundi Prime ETF Funds are part of the AIS Sicav registered in the CNMV with the number 1495. The legal documentation of the Funds is available in Spanish on the web page amundi.com.

Sweden: The Funds have been registered into Sweden pursuant to the Swedish Securities Funds Act (as amended) (Sw. lag (2004:46) om värdepappersfonder), implementing the UCITS IV Directive and may accordingly be distributed to Swedish investors. The Key Investor Information Document ("KIID") (in Swedish) and the prospectuses for the Funds, as well as the annual and semi-annual reports are also available from the Swedish paying agent free of charge. The name and details of the Swedish paying agent are: Skandinaviska Enskilda Banken BANKEN AB (publ) through its entity Transaction Banking, SEB Merchant Banking, with its principal offices at Kungsträdgårdsgatan 8, 106 40 Stockholm, Sweden.

Switzerland: Amundi Suisse SA is distributing in Switzerland and from Switzerland the collective investment schemes managed by Amundi and/or Amundi Luxembourg. In this respect, Amundi Suisse SA informs investors that it collects, from Amundi and/or Amundi Luxembourg, a compensation under article 34 al. 2bis in the Ordinance on collective investment schemes (Ordonnance sur les Placements Collectifs de Capitaux or "OPCC"). This compensation can constitute a part of the management fees stated in the prospectus. Additional information regarding the existence, nature and calculation method for the compensation received by Amundi Suisse SA within the frame of its distribution activity in Switzerland or from Switzerland may be provided upon written request to Amundi Suisse SA, 6-8 rue de Candolle, 1205 Genève, Switzerland.

These Funds, (collective investment schemes) authorized by the Luxembourg Commission de Surveillance du Secteur Financier, have not been approved by the FINMA.

These Funds are available in Switzerland for distribution exclusively to Qualified Investors, as defined in the Collective Investment Schemes Act of 23 June 2006, as amended ("CISA") and its implementing ordinance.

The KIID, Prospectus, annual and/or semi-annual reports relating to these Funds are available in Switzerland by the Swiss representative and/or authorised distributors to Qualified Investors. The legal documentation of the Funds can be obtained free of charge from the representative in Switzerland.

Swiss Representative: CACEIS (Switzerland) SA, Route de Signy 35, 1260 Nyon, Switzerland. Paying Agent: CACEIS Bank Luxembourg, Luxembourg, Nyon Branch, Route de Signy 35, 1260 Nyon, Switzerland.

United Kingdom: Funds referred to above are recognised collective investment schemes for the purposes of the Financial Services and Markets Act 2000 of the United Kingdom (the "Act"). This document is being issued inside the United Kingdom by Amundi Asset Management which is authorised by the AMF under number GP04000036 and subject to limited regulation by the Financial Conduct Authority ("FCA") for the conduct of investment business in the UK under number 401883 with its registered office at 41 Lothbury, London EC2R 7HF, England. This document is only directed at persons who are professional clients or eligible counterparties for the purposes of the FCA's Conduct of Business Sourcebook. The investments described herein are only available to such persons and this document must not be relied or acted upon by any other persons. This document may not be distributed to any person other than the person to whom it is addressed without the express prior consent of Amundi Asset Management. Details about the extent of regulation by the FCA are available on request.

*Source Amundi: Comparison based on the ongoing charges (OGC) of equivalent "core" ETF ranges available in Europe. Data from Bloomberg as of August 2019. Important: some individual Funds may not be cheaper than their European peers or may not have an equivalent to compare with and vice versa. Analysis excluding third party commissions/costs incurred directly by investors when trading.